Premiere Select[®]

Standing Payment Instructions

Use this form to establish, change, or delete standing Bank Wire, Electronic Funds Transfer ("EFT"), Journal and/or Check Disbursement instructions on your Premiere Select Traditional, Roth, Rollover, SEP or SIMPLE IRA, IRA Beneficiary Distribution Account ("BDA"), Roth IRA BDA, Premiere Select Retirement Plan account, or Retirement Plan BDA, held through National Financial Services LLC ("NFS").

Do NOT use this form for nonretirement accounts.

Note: Contact your investment representative for information on how to request a distribution from your retirement account.

Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information, use a copy of the relevant page.

1. Account Owner

Use for

F	irst Name	M.I.	Last Name

2. Bank Standing Instructions

Daule #1

Bank Standing Instructions allow you to move money between your retirement account and a bank account via Bank Wire (processed via the Federal Reserve System), or EFT (processed via the Automated Clearing House, "ACH"). Bank Wire: Once Bank Wire standing instructions are established and approved, they are active immediately. Your Broker/ Dealer and/or your bank may charge a fee for a Bank Wire. EFT EFT may take 4-5 business days to become active. Business days are Monday through Friday. Bank and New York Stock Exchange holidays are not included. EFT receipts are available for 1st Party EFT only and are allowed into Premiere Select Traditional, Roth, Rollover and SEP-IRAs only.

Check one.	 Establish new instructions Change existing instructions Delete existing instructions 	Line Number		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.
Check one.	Bank Wire EFT			
Check one. ► Check one. ►	☐ 3rd Party The name(s) on t	bank account and the retire he bank account and the ret		
	Savings			
Obtain the correct routing number from the bank or attach a voided	Bank Routing Number	Bank Name		
check. Different routing numbers may be used for Bank Wires and EFT	Bank Account Number final destination		Owner(s) Name	(s) Exactly as on Bank Account <i>3rd party only</i>
transactions.	For Bank Wires Only			
Use to provide an ► additional message to receiving bank.	Details			
Use for wiring through an ► intermediary bank.	Further Credit Account Number		Further Credit Name	•
REQUIRED ► if the bank account is OUTSIDE the U.S.	SWIFT Code	Desti	ination Country	

2. Bank Standing Instructions continued

	Bank #2			
Check one.	 Establish new instructions Change existing instructions Delete existing instructions 	Line Number		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.
Check one.	🗌 Bank Wire 🗌 EFT			,
Check one. 🕨	☐ 1st Party The name on the	bank account and the retire	ement account is th	e same.
Check one. ►	 3rd Party The name(s) on th Checking Savings 	ne bank account and the re	tirement account is	(are) different.
Obtain the correct ► routing number from the	Bank Routing Number	Bank Name		
bank or attach a voided check. Different routing numbers may be used for Bank Wires and EFT transactions.	Bank Account Number final destination		Owner(s) Name(s) I	Exactly as on Bank Account <i>3rd party only</i>
	For Bank Wires Only			
Use to provide an additional message to receiving bank.	Details			
Use for wiring through an ► intermediary bank.	Further Credit Account Number		Further Credit Name	
REQUIRED ► if the bank account is OUTSIDE the U.S.	SWIFT Code	Des	tination Country	

3. Journal Standing Instructions

Journal Standing Instructions allow you to transfer cash or securities from the retirement account number provided at the top of this form to another brokerage account ("to account") provided below.

Certain journals and transfers are not permissible from retirement accounts to other brokerage accounts or retirement accounts.

Consult with your investment representative for further information.

Acc	ount	Num	ber			
Acc	ount	Num	ber			

Account	Numb	ber			
Account	Numb	per			

Delete Instructions Provide the "to account" numbers that you wish to delete:

Acco	ount	Num	ber			
Acco	bunt	Num	ber			
				L		

Account	Numbe	er			
Account	Numbe	er			
					- 1

4. Check Disbursement Standing Instructions

Check Disbursement Standing Instructions allow you to request that a check be paid and mailed to the name and address on record or to an alternate payee and/or alternate address listed below.

	Payee #1								
Check one.	 Establish new instructions Change existing instructions Delete existing instructions 		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.						
Check one.	 1st Party Paid and mailed to name and address on record. (If selected, only the Memo and Check Stub Information fields can be modified.) 3rd Party Paid and/or mailed to an alternate name(s) and/or address. 								
Avoid any account number or SSN that compromises a customer's									
identity. If needed, use the Memo and Check Stub Information fields.	Attention maximum 32 characters total including "Attn:" Attn:	Care of <i>maximum</i>	n 32 characters total including "C/O"						
	Address	Chata (Davis	7: (Destal Code						
	City	State/Province	ce Zip/Postal Code						
Information provided in the Memo field will print on the check but will	Memo maximum 30 characters								
not appear visible in the window of the envelope.	he Check Stub Information maximum 100 characters								
	Payee #2								
Check one.	Establish new instructions Change existing instructions Line Number Delete existing instructions		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.						
Check one.	 1st Party Paid and mailed to name and address on record. (If selected, only the Memo and Check Stub Information field) 3rd Party Paid and/or mailed to an alternate name(s) and/or 	elds can be mod	dified.)						
	Payee			_					
Avoid any account number or SSN that									
compromises a customer's identity. If needed, use the Memo and Check Attn: C/O									
Stub Information fields.	Address								
	City	State/Province	ce Zip/Postal Code						
Information provided in the Memo field will print on the check but will	Memo maximum 30 characters Check Stub Information maximum 100 characters								
not appear visible in the window of the envelope.									

5. Signature and Date Form cannot be processed without signature and date.

By signing below, you:

- Authorize National Financial Services LLC ("NFS"), the agent of Fidelity Management Trust Company ("FMTC"), Custodian/Trustee, to utilize these payment instructions when you request a distribution(s) from your retirement account for payment to the designated payee, bank or other brokerage accounts above in accordance with the instructions given by you and/or your Broker/Dealer to NFS without first confirming those instructions with you directly.
- Understand and agree that NFS will not be liable for any loss, cost, or expense so long as NFS transmits the distribution proceeds to the bank account or payee identified above or transfers cash or securities to another brokerage account maintained at your Broker/Dealer identified above. NFS reserves the right, but has no obligation, to confirm your Broker/Dealer's instructions with you prior to acting on such instructions.
- Further certify and agree that the above directions and authorizations in this document will continue until your Broker/ Dealer and, if required, NFS receive the actual written notice of any change thereof.
- Further agree to indemnify and hold harmless NFS and FMTC and their officers, directors, employees, agents, affiliates, shareholders, successors, assigns, and representatives from and against any and all losses, claims, or financial obligations that may arise from any act or omission by you and/or your Broker/Dealer with respect to your retirement account.
- Understand and agree that NFS cannot confirm the account registration at a receiving bank or financial institution.

Either the account owner or an authorized signatory must print name, sign, and date.

Print Account Owner Name First, M.I., Last	
Account Owner Signature	Date MM - DD - YYYY
SIGN	
OR	
Print Authorized Signatory Name First, M.I., Last	
Authorized Signatory Signature	Date MM - DD - YYYY
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